



## Greyton House Village School Application for Financial Assistance

**Confidential statement of financial circumstances in support of an application for Financial Assistance**

**Please complete and return to the school as soon as possible**

| SECTION A   CHILD'S DETAILS  |                 |                 |
|--|-----------------|-----------------|
| SURNAME  |                 |                 |
| FULL NAME  |                 |                 |
| PREFERRED NAME   |                 |                 |
| AGE  |                 |                 |
| DATE OF BIRTH  |                 |                 |
| APPLICATION FOR GRADE  |                 |                 |
| CURRENT GRADE  |                 |                 |
| NAMES & GRADES OF SIBLINGS   |                 |                 |
| SCHOOL THAT SIBLINGS ATTEND  |                 |                 |
| SECTION B   FEE PAYING PARENT/GUARDIAN/CAREGIVER INFORMATION                                     |                 |                 |
|  | PARENT/GUARDIAN | PARENT/GUARDIAN |
| NAME OF PARENT/GUARDIAN  |                 |                 |
| IDENTIFICATION NUMBER  |                 |                 |
| PHYSICAL ADDRESS   |                 |                 |
| CELLPHONE NUMBER   |                 |                 |
| HOME TELEPHONE   |                 |                 |
| OCCUPATION   |                 |                 |
| NAME OF EMPLOYER   |                 |                 |
| WORK TELEPHONE   |                 |                 |
| SECTION C   FINANCIAL ASSISTANCE BEING RECEIVED  |                 |                 |
| ARE FEES BEING PAID IN PART OR FULL BY ANYONE OTHER THAN PARENTS? IF YES KINDLY COMPLETE DETAILS |                 |                 |
|  | A               | B               |
| IF YES KINDLY COMPLETE BELOW:  |                 |                 |

|                       |  |  |
|-----------------------|--|--|
| NAME & SURNAME        |  |  |
| IDENTIFICATION NUMBER |  |  |
| CELLPHONE NUMBER      |  |  |
| WORK TELEPHONE        |  |  |
| EMAIL ADDRESS         |  |  |
| RELATIONSHIP TO CHILD |  |  |

### SECTION D | LEVEL OF ASSISTANCE REQUIRED

|     |     |     |
|-----|-----|-----|
| 25% | 33% | 50% |
| 66% | 75% |     |

### SECTION E | ASSETS & LIABILITIES (APPROXIMATE CURRENT MARKET VALUE)

PLEASE ATTACH A COPY OF YOUR LATEST INCOME TAX ASSESSMENT(S) AND YOUR RECENT PAYSリップ(S) OR AN ACCOUNTANT'S CERTIFICATE OR FINANCIAL STATEMENT

|                             | PARENT/GUARDIAN | PARENT/GUARDIAN |
|-----------------------------|-----------------|-----------------|
| <b>FIXED PROPERTY</b>       |                 |                 |
| ADDRESS 1                   |                 |                 |
| CURRENT MARKET VALUE        |                 |                 |
| ADDRESS 2                   |                 |                 |
| CURRENT MARKET VALUE        |                 |                 |
| <b>TOTAL FIXED PROPERTY</b> |                 |                 |

#### INVESTMENTS

|                              |  |  |
|------------------------------|--|--|
| SHARES IN OWN CO/CC/BUSINESS |  |  |
| LOANS TO OWN CO/CC/BUSINESS  |  |  |
| QUOTED SHARES/UNIT TRUSTS    |  |  |
| SAVINGS & DEPOSITS           |  |  |
| BANK BALANCE                 |  |  |
| <b>TOTAL INVESTMENTS</b>     |  |  |

#### MOVEABLE ASSETS

|                        |  |  |
|------------------------|--|--|
| VEHICLE 1: MAKE & YEAR |  |  |
| CURRENT MARKET VALUE   |  |  |
| VEHICLE 2: MAKE & YEAR |  |  |
| CURRENT MARKET VALUE   |  |  |
| HOUSEHOLD FURNITURE    |  |  |
| OTHER ASSETS           |  |  |
| <b>TOTAL ASSETS</b>    |  |  |

|                                      |  |  |
|--------------------------------------|--|--|
|                                      |  |  |
| <b>LIABILITIES</b>                   |  |  |
| BOND(S) ON FIXED PROPERTY            |  |  |
| BANK OVERDRAFT                       |  |  |
| CREDIT CARDS                         |  |  |
| HP AGREEMENTS                        |  |  |
| OTHER LOANS                          |  |  |
| CREDITORS                            |  |  |
| TOTAL LIABILITIES                    |  |  |
| NET WORTH (ASSETS MINUS LIABILITIES) |  |  |

|  |  |  |
|--|--|--|
| <b>SECTION F   STATEMENT OF MONTHLY INCOME &amp; EXPENDITURE</b> |  |  |
|--|--|--|

|                              |                        |                        |
|------------------------------|------------------------|------------------------|
|                              | <b>PARENT/GUARDIAN</b> | <b>PARENT/GUARDIAN</b> |
| <b>INCOME</b>                |                        |                        |
| GROSS MONTHLY SALARY         |                        |                        |
| NET MONTHLY SALARY           |                        |                        |
| BUSINESS PROFITS/COMMISSIONS |                        |                        |
| PENSIONS/ANNUITIES           |                        |                        |
| DIVIDENDS, INTEREST          |                        |                        |
| RENTAL INCOME                |                        |                        |
| OTHER INCOME (GRANTS, ETC)   |                        |                        |
| TOTAL MONTHLY INCOME         |                        |                        |

|                           |  |  |
|---------------------------|--|--|
| <b>EXPENSES</b>           |  |  |
| RENT/MORTGAGE BOND        |  |  |
| RATES, ELECTRICITY, WATER |  |  |
| LIFE INSURANCE PREMIUMS   |  |  |
| HOUSEHOLD INSURANCE       |  |  |
| MOTOR INSURANCE           |  |  |
| TELEPHONES                |  |  |
| HOUSEKEEPING              |  |  |
| PETROL/TRANSPORT          |  |  |
| ENTERTAINMENT             |  |  |
| HPS/LOANS                 |  |  |
| EDUCATION                 |  |  |
| OTHER EXPENSES (SPECIFY)  |  |  |

|                                |  |  |
|--------------------------------|--|--|
|                                |  |  |
|                                |  |  |
| <b>TOTAL MONTHLY EXPENSES</b>  |  |  |
| <b>NET SURPLUS / (DEFICIT)</b> |  |  |

I/We declare that:

- To the best of my/our knowledge and belief this is a true and correct statement;
- My/Our assets are not encumbered nor ceded other than as stated herein;
- I/We shall advise the Head should my/our financial position improve;
- I/We shall treat any financial assistance I/we might receive as being strictly confidential;
- If my/our child is awarded assistance, I/we agree to sign a monthly debit order authorization;
- I/We undertake to re-apply annually if assistance is granted;
- I/We undertake to volunteer a minimum of 30 hours of our time per year to assist with school events and fundraising.

|                                     |                        |                        |
|-------------------------------------|------------------------|------------------------|
|                                     | <b>PARENT/GUARDIAN</b> | <b>PARENT/GUARDIAN</b> |
| <b>SIGNATURE OF PARENT/GUARDIAN</b> |                        |                        |